



Part B IDEA Fiscal Forum 2026

Coherence in Action: Coordinating Part B Fiscal Systems for Impact

Draft Agenda
September 1–3, 2026

Hosted by CIFR, the **IDEA Fiscal Forum (IFF)** provides opportunities for state directors of special education and state IDEA fiscal specialists to build knowledge and capacity by connecting and sharing with peers on critical IDEA fiscal issues.

Tuesday, September 1, 9:00 a.m.–5:30 p.m.

Time	Activity
9:00 a.m.	Welcome and Overview
9:30 a.m.	Opening Plenary
10:30 a.m.	Break
10:45 a.m.	Concurrent Breakout Sessions 1 1A: LEA MOE (Foundations) 1B: Fiscal Flexibilities and Strategic Investments 1C: Maintenance of State Financial Support
12:15 p.m.	Break
12:30 p.m.	Working Lunch <i>Lunch is provided.</i>

Time	Activity
2:00 p.m.	Concurrent Breakout Sessions 2 2A: LEA MOE (Applications) 2B: State Set-Aside 2C: Allowable Use of Funds
3:30 p.m.	Break
3:45 p.m.	Large Group Activity
5:00 p.m.	Get to know your TA providers!

Wednesday, September 2, 9:00 a.m.–4:30 p.m.

Time (ET)	Activity
9:00 a.m.	Concurrent Breakout Sessions 3 3A: LEA Allocations 3B: Fiscal Agility 3C: Excess Cost
10:30 a.m.	Break
10:45 a.m.	Concurrent Breakout Sessions 4 4A: Coordinated Early Intervening Services 4B: High Cost Fund 4C: Proportionate Share
12:15 p.m.	Working Lunch <i>Lunch is provided.</i>
1:30 p.m.	Concurrent Breakout Sessions 5 5A: Defining LEA: Impact on Fiscal Requirements 5B: LEA Allocations 5C: Schoolwide Consolidation
3:00 p.m.	Break
3:15 p.m.	Large Group Activity

Thursday, September 3, 9:00 a.m.–12:00 p.m.

Time	Activity
9:00 a.m.	Concurrent Breakout Sessions 6 6A: Fiscal Flexibilities and Strategic Investments 6B: Fiscal Monitoring 6C: Defining LEA: Impact on Fiscal Requirements
10:30 a.m.	Break and Hotel Checkout
11:00 a.m.	TA Time Machine and Closing
12:00 p.m.	Adjournment <i>Boxed lunch to go is provided.</i>