

Part C IDEA Fiscal Forum 2023

Purpose-Driven Data: Putting the “Why” Into Fiscal Processes

Draft Agenda
May 9–11, 2023

Hosted by CIFR, the **IDEA Fiscal Forum (IFF)** provides opportunities for Part C coordinators, state directors of special education, and IDEA fiscal specialists to build knowledge and capacity by connecting and sharing with peers on critical IDEA fiscal issues.

Tuesday, May 9, 9:00 a.m.–5:00 p.m.

Time	Activity
9:00 a.m. (180 min.)	Concurrent Breakout Sessions 1 1A: Understanding Part C Fiscal Requirements 1B: It’s Not Rocket Science: Using Data for Planning and Forecasting
12:00 p.m. (30 min.)	Break
12:30 p.m. (90 min.)	Welcome and Opening Plenary <i>Lunch is provided.</i>
2:00 p.m. (30 min.)	Break
2:30 p.m. (90 min.)	Concurrent Breakout Sessions 2 2A: Tracking Maintenance of Effort (MOE): What Data Do You Need? 2B: Subgranting: Where to Begin and What It Means for Fiscal Oversight 2C: Lessons Learned from the Fiscal Side of Part C
4:00 p.m. (60 min.)	Networking: Meet TA Providers and OSEP Staff

Wednesday, May 10, 8:30 a.m.–5:00 p.m.

Time (ET)	Activity
8:30 a.m. (90 min.)	Concurrent Breakout Sessions 3 3A: Fiscal Processes: Who Does What and is it Written Down? 3B: Follow the Money: Track and Forecast Your Part C Revenue and Expenditures 3C: Spending Your Federal Part C Funds: First In/First Out
10:00 a.m. (30 min.)	Break
10:30 a.m. (90 min.)	Concurrent Breakout Sessions 4 These sessions are opportunities for state staff to discuss issues and strategies relevant to their roles. 4A: (Role-Alike) Part C Fiscal Staff 4B: (Role-Alike) Part C Data Managers 4C: (Role-Alike) Part C Coordinators
12:00 p.m. (120 min.)	Break <i>Lunch is on your own.</i>
2:00 p.m. (90 min.)	Concurrent Breakout Sessions 5 5A: Building Sustainable Finance Systems 5B: More Than Fun and Games: Using Gamification to Meaningfully Engage Partners with Fiscal Data 5C: The Fiscal Protocol: Not Just for DMS Anymore
3:30 p.m. (15 min.)	Break
3:45 p.m. (75 min.)	Networking: Table Talks

Thursday, May 11, 8:30 a.m.-12:00 p.m.

Time	Activity
8:30 a.m. (120 min.)	Concurrent Breakout Sessions 6 6A: Strategies for Using Data in Fiscal Monitoring 6B: Understanding and Leveraging Federal Funds to Serve Native American & Indigenous Families 6C: Telling the Story of Your Budget and Why It Matters
10:30 a.m. (30 min.)	Break and Hotel Checkout
11:00 a.m. (60 min.)	Closing Plenary
12:00 p.m.	Adjournment <i>Boxed lunch to go is provided.</i>