



Agenda

November 2-4, 2016, Denver, Colorado

WEDNESDAY, NOVEMBER 2	
7:30 – 8:10 am <i>Peek-A-Boo Ballroom</i>	NEW TO IDEA FISCAL- EARLY BIRD INFORMAL SESSION CIFR/IDC/NCSI cross-center workgroup
8:20 – 9:00 am <i>Peek-A-Boo Ballroom</i>	WELCOME AND INTRODUCTIONS Barbara Hickman, Associate Commissioner for Quality Instruction and Leadership, Colorado Department of Education, Dave Phillips and Cecelia Dodge (CIFR)
9:00 – 9:45 am <i>Peek-A-Boo Ballroom</i>	PLENARY 1: THE FUTURE OF FISCAL MONITORING Ruth Ryder and Matthew Schneer, OSEP
9:45 – 10:00 am	Transition
10:00 – 10:30 am	
<i>Patty-Cake Room</i>	Understanding Maintenance of State Financial Support (MFS) Part I: Breaking Down the Regulations and Data Wayne Ball (CIFR), Jenifer Harr-Robins (CIFR)
<i>Dodgeball Room</i>	Working with OSEP and TA Centers regarding LEA MOE and Excess Cost: A Delaware Story Hilary Tabor (OSEP), MaryAnn Mieczkowski (DE)
<i>Keep Away Room</i>	Grants Management: The Basics Jana Rosborough (NCSI), Rachel Zellmer (WI)
<i>Kick the Can Room</i>	Improving MOE Data Through Procedure and Practice Sara Doutre (CIFR), Chris Thacker (IDC)
10:30 – 10:45 am	Transition
10:45 am – 12:15pm	
<i>Patty-Cake Room</i>	Understanding Maintenance of State Financial Support (MFS) Part II: Building on the Experiences of Three States Wayne Ball (CIFR), Jenifer Harr-Robins (CIFR), Don Enoch (AK), Gretta Hylton (KY), Colleen Riley (KS)
<i>Dodgeball Room</i>	Working with OSEP and TA Centers regarding LEA MOE and Excess Cost: A Delaware Story (pt. 2) MaryAnn Mieczkowski (DE), Steve Smith (CIFR), Anne Louise Thompson (NCSI)
<i>Keep Away Room</i>	Grants Management: Look Across State Systems Rachel Zellmer (WI), Patricia Gray (NJ), Tracy Riddle (NC), Jana Rosborough (NCSI)
<i>Kick the Can Room</i>	Developing Comprehensive LEA MOE Procedures - State Perspectives & Working Session Sara Doutre (CIFR), Jennifer Thompson (IN)
12:15 – 1:45 pm	Lunch (on your own)
1:45 – 2:15 pm	
<i>Patty-Cake Room</i>	Equity in IDEA: Comparing the Current IDEA Equity Requirements Julie Bollmer (IDC), Richelle Davis (OSEP)



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<i>Dodgeball Room</i>	The CIFR Connection: Partnering with South Carolina Carol Cohen (CIFR), Paula Burdette (CIFR), Susan Flanagan (SC), John Payne (SC), Jason Cone (SC), Shanna Graham
<i>Keep Away Room</i>	Understanding CEIS, Step by Step Sara Doutre (CIFR), Cecelia Dodge (CIFR, CIID)
<i>Kick the Can Room</i>	Coming Soon: Local Education Agency Maintenance of Effort (LEA MOE) Toolkit Sanay Abraham (CIFR), Terry Long (IDC)
2:15 – 2:30 pm	Transition
2:30 – 4:00 pm	CONCURRENT TOPICAL SESSIONS – WORKING SESSIONS 2
<i>Patty-Cake Room</i>	Significant Disproportionality and the Fiscal Implications of Scaling Up CEIS Julie Bollmer (IDC), Laura Snyder (IDC), Nancy O'Hara (IDC), Dean Zajic (KS), Diana Stanfill (KS), Mary Ann Mieczkowski (DE)
<i>Dodgeball Room</i>	Open Discussion about IDEA Fiscal Questions Facilitated by Dave Phillips (CIFR, IDC) and Wayne Ball (CIFR)
<i>Keep Away Room</i>	Voluntary CEIS - One District's Story Barbara Goldsby (CO SEA), Gerry Olvey and Chad Dekam (CO LEA)
<i>Kick the Can Room</i>	Different Approaches to Working with LEAS on MOE Laura Johnson (CIFR), Steve Smith (CIFR), Tracie Coleman (VA), Wendy Lee (ID), Edward (Ted) Fournier (ME)
4:00 – 4:15 pm	Transition
4:15 – 5:15 pm <i>Peek-A-Boo Ballroom</i>	PLENARY 2 – MFS Challenges and Solutions: One State's Story Ruth Ryder (OSEP), Paula Burdette (CIFR), Carol Cohen (CIFR), Susan Flanagan (SC), John Payne (SC)
5:00 – 5:30 pm <i>Jax Room</i>	State Consultation Appointments with OSEP, CIFR, IDC, and/or NSCI



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THURSDAY, NOVEMBER 3	
7:30 – 8:10 am <i>Peek-A-Boo Ballroom</i>	NEW TO IDEA FISCAL- EARLY BIRD INFORMAL SESSION CIFR/IDC/NCSI cross-center workgroup
7:30 – 8:10 am <i>Jax Room</i>	State Consultation Appointments with OSEP, CIFR, IDC, and/or NSCI
8:30 – 8:45 am	Transition
8:45 – 9:45 am <i>Peek-A-Boo Ballroom</i>	PLENARY 3 - OSEP PRIORITY UPDATE: UNIFORM GUIDANCE Charlie Kniseley and Debra Jennings, OSEP
9:45 – 10:00 am	Transition
10:00 – 11:00 am	
CONCURRENT TOPICAL SESSIONS - LEARNING SESSIONS 3	
<i>Patty-Cake Room</i>	Risk Assessments Matthew Schneer, OSEP
<i>Dodgeball Room</i>	Financial monitoring of Educational Service Agencies (Schreier, MI) Dan Schreier (OSEP), John Andrejack (MI)
<i>Keep Away Room</i>	Scaling Up CEIS Student Level Reporting: Student Level Reporting in SLDS Bill Huennekens (CIID), Cecelia Dodge (CIFR, CIID)
<i>Kick the Can Room</i>	Open Discussion about MFS Questions (including Follow-Up on SC Plenary) Facilitated by Paula Burdette (CIFR), including John Payne and Susan Flanagan (SC)
11:00 – 11:15 am	Transition
11:15 am – 12:15 pm	
CONCURRENT TOPICAL SESSIONS - WORKING SESSIONS 3	
<i>Patty-Cake Room</i>	Nuts and Bolts of Allocations to LEAs Susan Murray and Hillary Tabor, OSEP
<i>Dodgeball Room</i>	LEA MOE: Four Methods: Using Local Funds Jennifer Howell (CIFR), Connie Hill (AZ), John Andrejack (MI)
<i>Keep Away Room</i>	Benefits and Approaches to Documenting Fiscal Processes Laura Snyder (IDC), Chris Thacker (IDC), Lisa Haley (AR)
<i>Kick the Can Room</i>	Blending and Braiding Funds Charlie Kniseley and Daniel Schreier, OSEP
12:15 – 12:30 pm <i>Peek-A Boo Ballroom</i>	Lunches by CIFR Community of Practice Region
1:45 – 2:15 pm	
CONCURRENT TOPICAL SESSIONS - LEARNING SESSIONS 4	
<i>Patty-Cake Room</i>	MOE Reduction and CEIS Interaction Chris Thacker (IDC), Richelle Davis (OSEP)
<i>Dodgeball Room</i>	Significant Disproportionality Does Exist! Tom Munk (IDC & CIFR), Nancy O'Hara (IDC & CIFR)
<i>Keep Away Room</i>	Preschool Fiscal Considerations Debbie Cate (ECTA)



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<i>Kick the Can Room</i>	Excess Cost: What you need to know Jana Rosborough (NCSI), Dean Zajic (KS), Hillary Tabor (OSEP)
2:15 – 2:30 pm	Transition
2:30 – 4:00 pm	CONCURRENT TOPICAL SESSIONS - WORKING SESSIONS 4
<i>Patty-Cake Room</i>	MOE Reduction and CEIS Interaction Chris Thacker (IDC), Tracy Riddle (NC), Fred Edora (SC)
<i>Dodgeball Room</i>	Addressing the Significant Disproportionality That Exists! Tom Munk (IDC & CIFR), Nancy O'Hara (IDC & CIFR), Lisa Haley (AR), Nancy Hicks (LA), Kathleen Ehling (NJ)
<i>Keep Away Room</i>	Thinking Outside the Bucket: Braided Funding: Inclusive Opportunities for Students with Disabilities Will Jensen (NV SEA Director), Debbie Cate (ECTA)
<i>Kick the Can Room</i>	Excess Cost: A Discussion Dean Zajic (KS), John Andrejack (MI), Angie Nickell (MO), Jana Rosborough (NCSI)
4:00 – 4:15 pm	Transition
4:15 – 5:15 pm <i>Peek-A-Boo Ballroom</i>	PLENARY 4 - OSEP PRIORITY UPDATE: CHARTER SCHOOLS AND FISCAL ISSUES Susan Murray and Debra Jennings, OSEP
5:30 – 6:00 pm <i>Jax Room</i>	State Consultation Appointments with OSEP, CIFR, IDC, and/or NSCI



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FRIDAY, NOVEMBER 4	
7:30 – 8:10 am <i>Peek-A-Boo Ballroom</i>	NEW TO IDEA FISCAL- EARLY BIRD INFORMAL SESSION CIFR/IDC/NCSI cross-center workgroup
7:30 – 8:10 am <i>Jax Room</i>	State Consultation Appointments with OSEP, CIFR, IDC, and/or NCSI
8:30 – 8:45 am	Transition
8:45 – 9:15 am	CONCURRENT TOPICAL SESSIONS - LEARNING SESSIONS 5
<i>Patty-Cake Room</i>	LEA MOE: Determining Eligibility and Compliance, Facilitated Peer to Peer discussion Elena Lincoln, KS, MO
<i>Dodgeball Room</i>	New Data Elements related to the LEA Maintenance of Effort Provision of IDEA Chris Thacker (IDC), Steve Smith (CIFR)
<i>Keep Away Room</i>	Leveraging Fiscal Monitoring Anne Louise Thompson (NCSI)
<i>Kick the Can Room</i>	Using the MFS Toolkit: An Interactive Learning Session Paula Burdette (CIFR), Laura Johnson (CIFR)
9:15 – 9:30 am	Transition
9:30 – 11:00 am	CONCURRENT TOPICAL SESSIONS - WORKING SESSIONS 5
<i>Patty-Cake Room</i>	LEA MOE: Determining Eligibility and Compliance, Facilitated Peer to Peer discussion Elena Lincoln (CIFR), Dean Zajic (KS), Angie Nickell (MO)
<i>Dodgeball Room</i>	Tracking CEIS Terry Long (IDC), Steve Smith (CIFR), Jennifer Thompson (IN)
<i>Keep Away Room</i>	Leveraging Fiscal Monitoring (cont.) Anne Louise Thompson (NCSI)
<i>Kick the Can Room</i>	State Experiences with the MFS Toolkit Laura Johnson (CIFR), Paula Burdette (CIFR), Susan Flanagan (SC), Patsy Milligan (UT), Chris Thacker (KY)
11:00 – 11:15 am	Transition
11:15 – 12:00 pm	PLENARY 5 - OSEP AND TA CENTERS RESPOND TO QUESTIONS; NEXT STEPS FOR IDEA FISCAL MONITORING AND TECHNICAL ASSISTANCE OSEP, TA Center Leads
12:00 pm	CONFERENCE ADJOURNED