



# Excess Cost: A Discussion

CIFR and IDC in collaboration  
with NCSI Fiscal Team.



# Panelists



**John Andrejack, Michigan Department of Education**

**Angie Nickell, Missouri Department of Elementary and Secondary Education**

**Dean Zajic, Kansas State Department of Education**

**Facilitated by Jana Rosborough, NCSI FST**

# Outcomes



## Participants will increase their knowledge about:

- Excess Cost.
- Approaches to meeting the Excess Cost requirement.

## Participants will increase their knowledge through:

- Discussion with panel participants and other IFF attendees.
- Application of the panel discussion to their own state work.

# Question #1



How do you respond when asked “why does Excess Cost matter?”

# Question #2



**How do you calculate Excess Cost in your state?**

# Question #3



**How do you effectively communicate with your LEAs about the Excess Cost requirement and calculation?**

# Question #4



**How do you clearly communicate the differences between Excess Cost and MOE?**

# Question #5



**For the excess cost calculation, how do you help your LEAs separate elementary and secondary costs?**



# Question #6



**How do you monitor that your LEAs have met the Excess Cost requirement?**

# Question #7



How do you determine if an LEA hit the Excess Cost target?

# Question #8



**As a hypothetical, what actions would you take if an LEA did not meet the Excess Cost requirement?**

# Question #9



**As a hypothetical, what action would you take if an LEA was not calculating excess cost?**

# Contact Us



Web: <http://cifr.wested.org/>  
Email: [cifr\\_info@wested.org](mailto:cifr_info@wested.org)  
Tel: 855.865.7323  
Twitter: @CIFR\_IDEA



Web: <https://ideadata.org/>  
Email: [ideadata@westat.com](mailto:ideadata@westat.com)  
Tel: 888.819.7024  
Twitter: @IDEAdatacenter

CIFR and IDC are grateful to our collaborator



The contents of this presentation were developed under grants from the US Department of Education, #H373F140001 and #H373Y130002. However, those contents do not necessarily represent the policy of the US Department of Education, and you should not assume endorsement by the Federal Government. Project Officers: Matthew Schneer, Dan Schreier, Meredith Miceli, and Richelle Davis.